

香港德輔道中280號興業商業中心
電話: (852) 3583 6688 | 傳真: (852) 3583 5039 | [http:// www.leadandpartners.com](http://www.leadandpartners.com)
Hing Yip Commercial Centre, No. 280 Des Voeux Road C., Hong Kong
Tel: (852) 3583 6688 | Fax: (852) 3583 5039 | www.leadandpartners.com



A Professional Consultancy Firm

· Account / Audit / Tax / Company Secretarials / Corporate Finance ·

LEAD & Partners Limited ("L&P"), a professional consultancy firm, dedicated to provide a wide range of quality services including accounting, auditing, tax planning, company secretarials, migration/overseas studies advisory, pre-IPO consultation and value-added supports for organizations currently operating or looking to operate in Hong Kong, throughout China or major offshore jurisdictions.

LEAD & Partners Limited ("L&P"), 一間專業企業策劃顧問公司。服務範圍並不限於一般的會計師行, L&P 主要為香港、中國及海外機構提供一系列專業服務, 包括會計、企業審計、稅務策劃、公司秘書服務、移民/海外升學諮詢、上市融資顧問及其他相關增值支援服務。

一直以來, L&P 秉誠一貫的宗旨儘力提供有效率及有成本效益的服務以迎合客戶需要。與客戶發展長遠合作關係, 並以保障客戶的投資及擴大其回報為我行最大的目標。

• Prestigious Tradition • Professional Services •

Company Strengths/L&P 的優勢



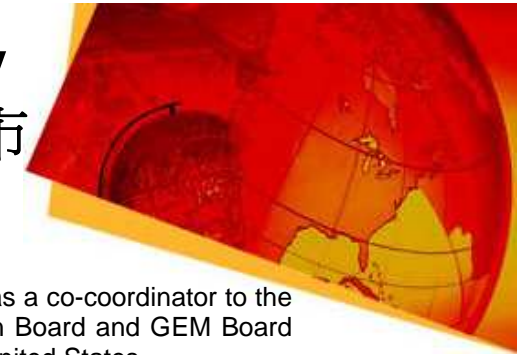
- **Professional Accountant and Legal Expert**
專業會計及法律人才
- **Accumulated Consulting Experience**
資深企業顧問人才
- **Networking & Cross-city Presence**
優良人際網絡及廣泛的地域覆蓋
- **Reasonable Pricing & Service Quality**
合理的定價及優質的服務

Our Services/服務概覽

- Accounting & Financial Mgt
- Statutory Audit
- Taxation Services
- Company Formation/Registration
- Company Secretarials
- Merger & Acquisitions
- Pre-IPO Advisory
- Corporate Finance
- Risk Management and Consultation
- Migration/Overseas Studies Advisory
- Wealth Management
- Trademark and Patent Registration
- Value-added Supports
- 會計/財務管理
- 核數/審計
- 稅務策劃
- 成立公司/公司註冊
- 公司秘書服務
- 收購/合併
- 首次公開招股(顧問及統籌)
- 企業融資諮詢
- 風險管理及諮詢
- 移民/海外留學諮詢
- 財富管理
- 商標及專利註冊
- 其他增值服務

• 優越傳統 • 專業服務 •

Pre-IPO Advisory 首次公開招股 (上市 顧問及統籌)



L&P acts as a financial adviser as well as a co-coordinator to the companies seeking an IPO on the Main Board and GEM Board of the Hong Kong, Singapore, UK and United States.

L&P 作為上市財務顧問以至統籌角色，專誠為客戶於香港主板及創業板、新加坡主板及創業板、英國或美國納斯達克股票市場上市集資。

WTO/CEPA Opportunities/商機無限

Today, China is recognized as a major economy, one that weathered the Asian economic crisis, proving to be a significant stabilizing influence on the region. Having joined the World Trade Organization in December 2001, and signed CEPA with Hong Kong in June 2003, which result in not only a significant increase in international trade and greater foreign participation in business activities in China, but also simulate the economic growth and development between China and Hong Kong.

Although there are many opportunities in the China market, it is not an environment for those who are unprepared or unfamiliar with the challenges they will face. To ensure that opportunities are realized and risks accurately assessed and minimized, a full range of services to facilitate business are essential for success and L&P is just at the ace serving its clients at the right time leading with right direction as the key to succeed!

隨著中國於 2001 年 12 月加入世貿及香港於 2003 年 6 月與內地簽訂了「更緊密經貿關係安排」，吸引了更多外商的投資同時亦加速了中、港兩地的經濟合作及交流。香港在多方面成為資金流入的中間人以及中資機構融資的主要渠道。

L&P 憑著本身的優勢和多年累積的經驗，不但熟悉內地的法律、會計及其他制度同時也與國際會計準則接軌，因此能更切實地為中國及海外機構在市場開發、會計及財務管理、企業審計、稅務策劃、公司秘書服務、上市及融資策劃...等等及一系列相關服務提供最大的增值。

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